

In re: Lehman Brothers Holdings Inc

Case No. 08-13555 (JMP)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

ADK Soho Fund

Name of Transferee

Name and Address where notices to transferee should be

sent:

155 Wooster Street  
New York, NY 20012  
United States

e-mail: [micah@adkcapital.com](mailto:micah@adkcapital.com)

Tel: +1 323 230 4536

Yoryk Partners LLP

Name of Transferor

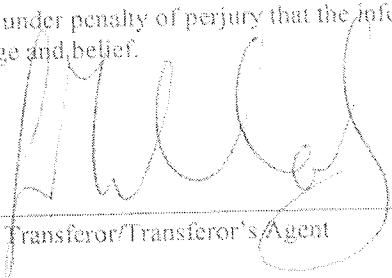
Court Claim # (if known): 59233

Amount of Claim: 60.34482759% (3500 of 5800 units filed under ISIN ANN5214A6810) (Nominal USD 350,000 of USD 580,000) which is 0.05607753527% (USD 350,000 of USD 624,135,847.52) filed under claim number 59233.

Date Claim Filed: 10/30/2009

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:



transferor/Transferor's Agent

Date:

By:



Transferee/Transferee's Agent

Date:

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571*

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AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Yorvik Partners LLP ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to ADK Soho Fund LP (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the 16 APRIL 2013 (the "Effective Date"), (a) an undivided interest, to the extent of the applicable percentage specified in Schedule I attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 59233 filed by Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or organization or liquidation, "claims" or lawsuits of as defined in, any nature w supporting doc tion with the hument and/or nd interest in, the rights and the Purchased and (c), the elating to the Purchased Cr

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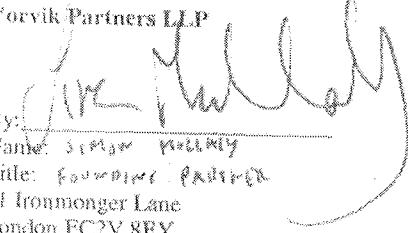
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IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 16 day of April, 2013.

Yorvik Partners LLP

By:   
Name: Simon Murray  
Title: Managing Partner  
11 Ironmonger Lane  
London EC2V 8BY

ADK Soho Fund LP

By:   
Name: Nathaniel Klipper  
Title: Managing Partner

Security Description of	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount	Allowed Amount	Purchased Claim
Structured Security	ANN5214A6810	Lehman Brothers	Lehman Brothers	3,500 units at US\$ 100 per unit	N/A	N/A	N/A	US\$ 350,000.00	Lehman Brothers Securities to which Transfer Relates

60,34482759% (or 3,500 units) of the 3,800 units of ISIN ANN5214A6810, filed as part of the Claim number 59233.

Purchased Claim

Transferred Claims

Schedule 1